

TAKE SOLUTIONS LIMITED																																								
UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED DECEMBER 31, 2007																																								
(Rs.in Lakhs)																																								
Particulars	Quarter Ended December 31,		Nine Months Ended December 31,		(Audited) Year	Year																																		
	2007	2006	2007	2006	Ended March 31,	2007																																		
1	Net Sales/Income from Operations	7873.89	***	20544.24	***	18216.21																																		
2	Other Income	76.47	***	249.94	***	66.70																																		
3	Total Expenditure																																							
	a) Staff Cost	1865.08	***	3851.71	***	3599.08																																		
	b) Software Development Expenses	2208.50	***	5436.25	***	3775.99																																		
	c) Cost of Goods Sold & Other Direct Costs	816.68	***	2421.27	***	4406.32																																		
	d) Amortisation	218.41	***	559.71	***	414.20																																		
	e) Operations & Other Expenses	978.41	***	3288.28	***	1833.38																																		
4	Interest	8.61	***	683.03	***	341.89																																		
5	Depreciation	53.93	***	156.26	***	102.31																																		
6	Profit(+)/Loss(-)before Tax (1+2-3-4-5)	1800.74	***	4397.67	***	3809.74																																		
7	Provision for taxation	323.13	***	717.63	***	513.12																																		
8	Net Profit (+)/Loss(-)(6-7)	1477.61	***	3680.04	***	3296.62																																		
9	Minority Interest	23.31	***	72.79	***	140.48																																		
10	Net Profit after Tax and Minority Interest (8-9)	1454.30	***	3607.25	***	3156.14																																		
11	Paid-up equity share Capital (at par value of Rs. 10 each)	1200.00	***	1200.00	***	937.00																																		
12	Reserves excluding revaluation reserves	-	***	-	***	7048.11																																		
13	Basic and diluted EPS for the period, for the year to date (not annualised) and for the previous year	12.12	***	33.42	***	34.95																																		
14	Aggregate of Public Shareholding																																							
	... Number of Shares	4881375	***	4881375	***	***																																		
	... Percentage of shareholding	40.68	***	40.68	***	***																																		
<p>Note:</p> <p>1 The Consolidated Financial Statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standard (AS 21) issued by The Institute of Chartered Accountants of India. The Financial Statements of the parent Company and its subsidiaries have been combined on a line by line basis by adding together the book values of the items of assets, liabilities, income and expenses, after eliminating intra-group balances, transactions and resulting unrealized gains/losses. The Consolidated Financial Statements are prepared by applying uniform accounting policy.</p> <p>2 The Consolidated and Standalone Financial Results of TAKE Solutions Ltd for the Quarter ended December 31, 2007 have been reviewed by the Audit Committee and approved by the Board of Directors ("the Board") at its meeting held on January 24, 2008. The Financial Results pertaining to TAKE as a standalone entity have been subjected to a Limited review by the Statutory Auditors of the Company. Both the Consolidated and Standalone Financial Results have been submitted to the Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Limited (NSE), where the equity shares of the Company are listed.</p> <p>3 The Standalone Financial Results and the Consolidated Financial Results for the quarter and nine months ended December 31, 2007 are available on the Company's website (www.takesolutions.com) and the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).</p> <p>4 The Company having been listed only in August 2007, Corresponding figures for the Quarter ended December 31, 2006 and YTD December 31, 2006 are not available</p> <p>5 Pursuant to the changes in the Indian Income Tax Act, the company has calculated the tax liability after considering Minimum Alternate Tax (MAT). This has not resulted in additional tax expenses as MAT can be set off against any future tax liability and the tax paid under MAT is shown under Loans and Advances</p> <p>6 Other Income consist of Interest and Dividend earned from Investments in deposits and mutual funds from out of follow on public offer proceeds and internal accruals</p> <p>7 Use of IPO proceeds: Rs. in Mns</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>Projection on Prospectus</th> <th>Actual Utilisation upto 31/12/2007</th> </tr> </thead> <tbody> <tr> <td>Acquisition of Business/Companies/Products</td> <td style="text-align: center;">[•]</td> <td style="text-align: center;">-</td> </tr> <tr> <td>Repayment of debt facilities utilized for acquisition</td> <td style="text-align: right;">835.00</td> <td style="text-align: right;">819.38</td> </tr> <tr> <td>Product Development</td> <td style="text-align: right;">150.00</td> <td style="text-align: right;">111.95</td> </tr> <tr> <td>Enhancement of Domestic Infrastructure facilities</td> <td style="text-align: right;">232.00</td> <td style="text-align: right;">12.46</td> </tr> <tr> <td>Prepayment of Term Loan</td> <td style="text-align: right;">200.00</td> <td style="text-align: right;">197.00</td> </tr> <tr> <td>Issue Expenses</td> <td style="text-align: center;">[•]</td> <td style="text-align: right;">134.94</td> </tr> <tr> <td>TOTAL</td> <td style="text-align: center;">[•]</td> <td style="text-align: right;">1,275.73</td> </tr> </tbody> </table> <p>8 Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended December 31, 2007:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Nature of Complaints received</th> <th>Opening Balance</th> <th>Received</th> <th>Disposed</th> <th>Closing balance</th> </tr> </thead> <tbody> <tr> <td>IPO related</td> <td style="text-align: center;">9</td> <td style="text-align: center;">243</td> <td style="text-align: center;">252</td> <td style="text-align: center;">0</td> </tr> </tbody> </table> <p>We also confirm that no complaints remain unattended / pending for more than 30 days.</p> <p>Registered Office: No.76, Venkatakrishna Road, Raja Annamalaipuram, Chennai - 600 028.</p> <p style="text-align: right;">For and on Behalf of the Board of Directors</p> <p>Place : Chennai D V Ravi Date : January 24, 2008 Director</p>								Projection on Prospectus	Actual Utilisation upto 31/12/2007	Acquisition of Business/Companies/Products	[•]	-	Repayment of debt facilities utilized for acquisition	835.00	819.38	Product Development	150.00	111.95	Enhancement of Domestic Infrastructure facilities	232.00	12.46	Prepayment of Term Loan	200.00	197.00	Issue Expenses	[•]	134.94	TOTAL	[•]	1,275.73	Nature of Complaints received	Opening Balance	Received	Disposed	Closing balance	IPO related	9	243	252	0
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